

February 28, 2013

Opening of Atlanta Office, Lexington Branch, Okaya (U.S.A.), Inc.

Okaya & Co. is pleased to announce that Okaya (U.S.A.), Inc. will open Lexington Branch Atlanta Office.

The office aims to expand future sales by promoting sales activity in the Southeastern region of the U.S.A.

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|------------------------|---|
| 1. Name | Atlanta Office, Lexington Branch, Okaya (U.S.A.), Inc. |
| 2. Location | 1770 Corporate Drive, Norcross, Georgia, U.S.A. |
| 3. Office Manager | Goro Takeda (to concurrently serve as Branch Manager of Lexington Branch) |
| 4. Opening | April 1, 2013 (scheduled) |
| 5. Number of employees | 4 employees |

<For reference>

Outline of Okaya (U.S.A.), Inc.

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| Head office | : 64W. Seegers Road, Arlington Heights, Illinois, U.S.A. |
| Representative | : Hiroaki Sato |
| Capital | : USD 14,000,000 |
| Annual sales | : JPY 21 billion (fiscal year ending December 2011)
JPY 30 billion (fiscal year ending December 2012) |
| Business purpose | : Trading |
| Establishment | : January 9, 1964 |
| Number of employees | : 47 employees (as of end of December 2012) |
| Bases | : Head office, 4 branches, 7 offices |